

IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF DELAWARE

DOCKET ITEM # 3

IN RE: Foamex International Inc., et al.

Bank of New York as Indenture Trustee)	
)	
)	
Appellant)	Civil Action No. 07-212
v.)	
)	
)	
Foamex International Inc.)	
)	
Appellee)	Bankruptcy Case No. 05-12685
)	Bankruptcy Appeal No. 07-12

NOTICE OF DOCKETING

A Notice of Appeal of the following order of the Bankruptcy Court dated 3/23/07 was docketed in the District Court on 4/20/07:

Order Denying the Request of the Bank of New York, as Indenture Trustee, to Compel the Reorganized Debtors to Pay Post-Maturity Compound Interest on the 2005 Notes.

In accordance with the Standing Order of the Court dated July 23, 2004, this case shall be referred to the Appellate Mediation Panel, and briefing will be deferred.

Documents prepared for mediation shall be submitted directly to the mediator and should not be filed with the Clerk's Office. Any attorneys of record who are not members of the Bar of this Court shall associate with local counsel in accordance with District of Delaware Local Rule 83.5.

Peter T. Dalleo
Clerk of Court

Date: April 20, 2007

To: U.S. Bankruptcy Court
Counsel